SEC Form 3 FORM 3

UNITED STATES SECURITIES AND EXCHANGE

COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>Cox Christopher T</u>	2. Date of Event Requiring Statement (Month/Day/Year) 03/28/2022	Requiring Statement (Month/Day/Year) Adagio Therapeutics, Inc. [ADGI]]			
(Last) (First) (Middle) C/O POPULATION HEALTH PARTNERS, L.P. 1200 MORRIS TURNPIKE, SUITE		4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner Officer (give X Other (specify		wner	5. If Amendment, Date of Original Filed (Month/Day/Year) 03/30/2022			
3005			title below) A below) See Explanation of Responses			6. Individual or Joint/Group Filing (Check Applicable Line)		
(Street)	_				Form filed by One Reporting Person X Form filed by More than One Reporting Person			
SHORT NJ 07078 HILLS NJ								
(City) (State) (Zip)								
	Fable I - Non-Deriva	tive Securities Benefic	cially Ov	vned				
1. Title of Security (Instr. 4)				4. Nature of Indirect Beneficial Ownership (Instr. 5)				
Common Stock ⁽¹⁾		679,822 ⁽²⁾			See footnotes			
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)								
1. Title of Derivative Security (Instr. 4)	2. Date Exercisable an Expiration Date (Month/Day/Year)	d 3. Title and Amount of So Underlying Derivative Se (Instr. 4)		4. Convers or Exerc	ercise Form: Ownership (Instr.			
	Date Expirati Exercisable Date	on Title	Amount or Number of Shares			Direct (D) or Indirect (I) (Instr. 5)	5)	
1. Name and Address of Reporting Person [*] Cox Christopher T								
(Last) (First) (f C/O POPULATION HEALTH PART 1200 MORRIS TURNPIKE, SUITE								
(Street) SHORT HILLS NJ 0	7078							
(City) (State) (2	üp)							
1. Name and Address of Reporting Person [*] <u>Population Health Equity Part</u> <u>L.P.</u>	<u>ners VII,</u>							
(Last) (First) (POPULATION HEALTH PART 1200 MORRIS TURNPIKE SUITE								
(Street) SHORT HILLS NJ 0	7078							

(City)	(State)	(Zip)
	es of Reporting Person Calth Equity Pa	
	(First) ON HEALTH PA FURNPIKE, SUIT	
(Street) SHORT HILLS		07078
(City)	(State)	(Zip)
	ss of Reporting Perso ealth Equity Pa	on [*] artners III, L.P.
	(First) ON HEALTH PA FURNPIKE, SUIT	
(Street) SHORT HILLS	NJ	07078
(City)	(State)	(Zip)
	ss of Reporting Perso ealth Equity Pa	artners VII GP,
	(First) ON HEALTH PA FURNPIKE, SUIT	<u> </u>
(Street) SHORT HILLS	NJ	07078
(City)	(State)	(Zip)

Explanation of Responses:

1. This Form 3 is not being filed in connection with the acquisition or disposition of any securities of the Issuer.

2. 359,662 shares of Common Stock are held directly by Population Health Equity Partners III, L.P. ("PH III") and a further 320,160 shares of Common Stock are held directly by Population Health Equity Partners VII, L.P. ("PH VII"). PH III is controlled by Population Health Equity Partners III GP, LLC ("PH III GP"), its general partner, and PH VII is controlled by Population Health Equity Partners VII GP, LLC ("PH VII"). PH III is controlled by Population Health Equity Partners VII GP, LLC ("PH VII"). PH III is controlled by Population Health Equity Partners VII GP, LLC ("PH VII GP"), its general partner, and PH VII is controlled by Population Health Equity Partners VII GP, LLC ("PH VII GP"), its general partner. Clive Meanwell and Christopher Cox are the sole managing members of both PH III GP and PH VII GP and may be deemed to have shared voting and dispositive power with respect to the shares of Common Stock held directly by PH III and PH VII. Clive Meanwell and Christopher Cox disclaim beneficial ownership of the shares held directly by PH III and PH VII, except to the extent of their pecuniary interests therein, if any. Clive Meanwell has filed a separate Form 3 in respect of the Issuer.

3. On March 28, 2022, PH III, PH VII and Clive Meanwell ("PH") and (i) Mithril II LP ("Mithril"), (ii) M28 Capital Management LP (together with certain of its affiliates, "M28"), (iii) Polaris Venture Partners V, L.P. and certain affiliates (collectively, "Polaris") and (iv) Adimab, LLC, orally agreed to coordinate and cooperate in certain of their activities with regard to the Issuer, which agreement was subsequently memorialized, also on March 28, 2022, in an email circulated among representatives of such persons. That agreement provides that each such person will vote its shares of Common Stock in favor of the election of certain director nominees at the Issuer's 2022 annual meeting. By virtue of such agreement, the forgoing persons may be deemed to be part of a "group" (within the meaning of Section 13(d)(3) of the Exchange Act) comprised of such persons.

4. The Reporting Persons expressly disclaim beneficial ownership over any Common Stock that they may be deemed to beneficially own solely by reason of the agreement reached among Population Health, Mithril, M28, Polaris and Adimab, LLC, and beneficial ownership of any securities of the Issuer other than those reported on this Form 3 in which they have a direct pecuniary interest. This filing shall not be deemed an admission that the Reporting Persons are 10% shareholders for purposes of Section 16 of the Exchange Act.

Remarks:

This amended Form 3 is being filed (1) to revise the entity name for the Reporting Persons from "Population Health Equity Partners" to "Population Health Partners, L.P." and (2) for the purpose of including the joint filers as signatories, who were omitted in the original filing pending receipt of EDGAR codes.

/s/ Christopher Cox	04/06/2022
/s/ Christopher Cox,	
Managing Member,	
Population Health Equity	
Partners III GP, LLC,	04/06/2022
General Partner of	
Population Health Equity	
Partners III, L.P.	
/s/ Christopher Cox,	04/06/2022

<u>Managing Member,</u> <u>Population Health Equity</u> <u>Partners III GP, LLC</u>	
<u>/s/ Christopher Cox,</u>	
Managing Member,	
Population Health Equity	
Partners VII GP, LLC,	<u>04/06/2022</u>
General Partner of	
Population Health Equity	
Partners VII, L.P.	
/s/ Christopher Cox,	
Managing Member,	
Population Health Equity	04/06/2022
Partners VII GP, LLC	
<u>ratulets vii OP, LLC</u>	

** Signature of Reporting

Date

Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 * If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.